

# ENVAIR ELECTRODYNE LTD.



Enriching Environment

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31.12.2014

(RS IN LAKHS)

|    |  | FOR THE<br>QUARTER<br>ENDED<br>31.12.14 | FOR THE<br>QUARTER<br>ENDED<br>30.09.14 | FOR THE<br>QUARTER<br>ENDED<br>31.12.13 | FOR THE<br>NINE<br>MONTHS<br>ENDED<br>31.12.14 | FOR THE<br>NINE<br>MONTHS<br>ENDED<br>31.12.13 | FOR THE<br>YEAR<br>ENDED<br>31.03.14 |
|----|--|---|---|---|--|--|--------------------------------------|
|    |  | (Unaudited)                             | (Unaudited)                             | (Unaudited)                             | (Unaudited)                                    | (Unaudited)                                    | (Audited)                            |
| 1  | (a) Net Sales / Income from Operations   | 139.82                                  | 135.36                                  | 113.20                                  | 428.35   | 371.15   | 515.53                               |
|    | (b) Other Operating Income   | 0.86                                    | 1.09                                    | 1.63                                    | 6.92   | 4.26   | 5.83                                 |
|    | <b>TOTAL INCOME</b>  | <b>140.68</b>                           | <b>136.45</b>                           | <b>114.83</b>                           | <b>435.27</b>                                  | <b>375.41</b>                                  | <b>521.36</b>                        |
| 2  | Expenditure  |   |   |   |  |  |                                      |
|    | a. ( Increase ) / decrease in Stock in trade and work in progress  | 27.16                                   | (21.57)                                 | 14.34                                   | (8.03)   | (5.82)   | 3.27                                 |
|    | b. Consumption of raw materials  | 69.88                                   | 84.81                                   | 65.23                                   | 255.21   | 209.78   | 275.85                               |
|    | c. Purchase of traded goods  | -                                       | -                                       | -                                       | -  | -  | -                                    |
|    | d. Employee Cost   | 29.80                                   | 28.71                                   | 26.15                                   | 87.77  | 77.14  | 100.22                               |
|    | e. Depreciation  | 4.80                                    | 4.80                                    | 8.00                                    | 14.16  | 24.00  | 28.31                                |
|    | f. Other Expenditure   | 27.61                                   | 34.35                                   | 31.39                                   | 97.95  | 113.45   | 172.28                               |
|    | <b>TOTAL EXPENDITURE</b>   | <b>159.25</b>                           | <b>131.10</b>                           | <b>145.11</b>                           | <b>447.06</b>                                  | <b>418.55</b>                                  | <b>579.93</b>                        |
| 3  | <b>Profit (+) / Loss (-) from Operations before Other Income, Interest &amp; Exceptional Items ( 1 - 2 )</b> | <b>(18.57)</b>                          | <b>5.35</b>                             | <b>(30.28)</b>                          | <b>(11.79)</b>                                 | <b>(43.14)</b>                                 | <b>(58.57)</b>                       |
| 4  | Other Income   | -                                       | -                                       | -                                       | -  | -  | 65.09                                |
| 5  | <b>Profit (+) / Loss(-) before Interest &amp; Exceptional Items (3+4)</b>                                    | <b>(18.57)</b>                          | <b>5.35</b>                             | <b>(30.28)</b>                          | <b>(11.79)</b>                                 | <b>(43.14)</b>                                 | <b>6.52</b>                          |
| 6  | Interest   | 0.59                                    | 0.23                                    | 0.41                                    | 2.75   | 1.37   | 2.32                                 |
| 7  | <b>Profit (+) / Loss (-) after Interest but before Exceptional Items ( 5 - 6 )</b>                           | <b>(19.16)</b>                          | <b>5.12</b>                             | <b>(30.69)</b>                          | <b>(14.54)</b>                                 | <b>(44.51)</b>                                 | <b>4.20</b>                          |
| 8  | Exceptional Items Loss   | 63.09                                   | -                                       | -                                       | 63.09  | -  | -                                    |
| 9  | <b>Profit (+)/Loss(-) from ordinary activities before tax (7-8)</b>  | <b>(82.25)</b>                          | <b>5.12</b>                             | <b>(30.69)</b>                          | <b>(77.63)</b>                                 | <b>(44.51)</b>                                 | <b>4.20</b>                          |
| 10 | Tax expenses   | (4.47)                                  | 2.70                                    | (1.91)                                  | (1.35)   | (5.12)   | (6.61)                               |
| 11 | <b>Net Profit (+) / Loss (-) from ordinary activities after tax (9 - 10)</b>                                 | <b>(77.78)</b>                          | <b>2.42</b>                             | <b>(28.78)</b>                          | <b>(76.28)</b>                                 | <b>(39.39)</b>                                 | <b>10.81</b>                         |
| 12 | Extra ordinary items ( net of tax expenses )   | -                                       | -                                       | -                                       | -  | -  | -                                    |
| 13 | <b>Net Profit (+) / Loss (-) for the period (11-12)</b>  | <b>(77.78)</b>                          | <b>2.42</b>                             | <b>(28.78)</b>                          | <b>(76.28)</b>                                 | <b>(39.39)</b>                                 | <b>10.81</b>                         |
| 14 | Paid-up equity share capital (Face Value of Share Rs.10/-)   | 304.00                                  | 304.00                                  | 304.00                                  | 304.00   | 304.00   | 304.00                               |
| 15 | Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year                      | -                                       | -                                       | -                                       | -  | -  | 66.78                                |
| 16 | Basic & Diluted EPS (Rs.) Not annualised   | (2.56)                                  | 0.08                                    | (0.95)                                  | (2.51)   | (1.30)   | 0.36                                 |
| 17 | Public Shareholding  |   |   |   |  |  |                                      |
|    | - Number of shares   | 1,248,400                               | 1,249,500                               | 1,258,900                               | 1,248,400                                      | 1,258,900                                      | 1,255,300                            |
|    | - Percentage of shareholding   | 41.07%                                  | 41.10%                                  | 41.41%                                  | 41.07%   | 41.41%   | 41.29%                               |
| 18 | promotors & promotor group shareholding  |   |   |   |  |  |                                      |
|    | a. Pledged/Encumbered  |   |   |   |  |  |                                      |
|    | - Number of shares   | -                                       | -                                       | -                                       | -  | -  | -                                    |
|    | - Percentage of shares ( as a % of the total shareholding of promotor and promotor group)                    | 0.00%                                   | 0.00%                                   | 0.00%                                   | 0.00%  | 0.00%  | 0.00%                                |
|    | - Percentage of shares ( as a % of the total share capital of the company)                                   | 0.00%                                   | 0.00%                                   | 0.00%                                   | 0.00%  | 0.00%  | 0.00%                                |
|    | b. Non-Encumbered  |   |   |   |  |  |                                      |
|    | - Number of shares   | 1,791,600                               | 1,790,500                               | 1,781,100                               | 1,791,600                                      | 1,781,100                                      | 1,784,700                            |
|    | - Percentage of shares ( as a % of the total shareholding of promotor and promotor group)                    | 100.00%                                 | 100.00%                                 | 100.00%                                 | 100.00%  | 100.00%  | 100.00%                              |
|    | - Percentage of shares ( as a % of the total share capital of the company)                                   | 58.93%                                  | 58.90%                                  | 58.59%                                  | 58.93%   | 58.59%   | 58.71%                               |

1 The above results taken on record by the Board of Directors in the meeting held on 28.01.2015

2 Investors' complaints received & disposed off during the quarter 9 Nos.

3 Exceptional item represents write off of profit on sale of property but now cancelled due to lack of funds with the buyer. The Company has taken full possession of the property & expects to find a new buyer.

For ENVAIR ELECTRODYNE LTD.

SHRIPAD MIRASHI

CHAIRMAN, ISO 9001 REGISTERED